

**IMPORTANT! (Select one) This direction letter:**  
 is the original     is the original FAXed on (date) \_\_\_\_\_  
 at (time) \_\_\_\_\_ to Fax Number \_\_\_\_\_  
 supercedes the direction letter mailed or FAXed on (date)  
 \_\_\_\_\_ at (time) \_\_\_\_\_

# BUY DIRECTION LETTER BD ST-1

(Standard)

If you will be using funds from other IRAs and/or qualified plans administered by us, please use separate Buy Direction Letters for each IRA and/or qualified plan. You may photocopy this form for this use.

**1. Name of Administrator (REQUIRED)** \_\_\_\_\_

The name of the company that performs record keeping and administration of your plan. For "Do Your Own" plans, you are the administrator.

**2. Your Name (as it appears on your account application)** \_\_\_\_\_

**3. Your Account Number** \_\_\_\_\_

I hereby authorize and direct the administrator and/or custodian, trustee or assigns, to BUY the following asset for my account:

**4. Name of Asset** \_\_\_\_\_

The name that the seller provides in a prospectus or offering. In the case of allowable gold coins or palladium, as an example, the name would be 100 Gold Eagle or 500 Ounces of Palladium. For Stocks, Bonds and other securities please include the CUSIP or ticker symbol.

**5. Description of Asset** \_\_\_\_\_

E.g. Collectible gold coins, Limited Partnership, Timber Deed, Limited Liability Corporation, Mutual Fund, Stock

**6. Quantity** \_\_\_\_\_

Number of shares, units, etc.

**7. Price \$** \_\_\_\_\_

Price per unit of purchase

**8. Total Purchase Price \$** \_\_\_\_\_

Quantity times Price

**9. Check made payable to** \_\_\_\_\_

Payee/Seller

**10. Address** \_\_\_\_\_

Payee's/Seller's address

OR

**11. Wire Transfer Funds to** \_\_\_\_\_

Please provide complete wire transfer instructions. Incomplete instructions will delay payment for your asset, or misdirect funds. Such instructions are supplied by the seller of the asset.

**12. Administration Fees (e.g., Set-up Fee, Wire Transfer, Overnight Courier) to be paid by:**

The fees which apply to completing this transaction. If no indication is made, fees will be deducted from your uninvested cash balance if available.

Your Account     Credit Card (  M/C     Visa     AmEx )     Check Enclosed

\_\_\_\_\_

Card Number

\_\_\_\_\_

Exp. Date

\_\_\_\_\_

Name as it appears on card

**Fees for asset purchases must be paid at the time of the transaction.**

**13. Subscription Documents must be attached and notated as "Read and Approved" with your signature and date.**

Funding will only take place for partnership or similar assets which have subscription documents provided for them if those documents are completed, dated and signed.

**14. Special Instructions** \_\_\_\_\_

I understand that my account is self-directed and that the administrator and/or trustee or custodian do not review the merits, appropriateness and/or suitability of any investment in general, or in connection with my account in particular. I acknowledge that I have not requested that my administrator provide, and administrator has not provided, any advice with respect to the investment directive set forth in this Buy Direction Letter. I understand that neither the administrator nor trustee or custodian determine whether this investment is acceptable under the Employee Retirement Income Securities Act (ERISA), the Internal Revenue Code, or any applicable federal, state, or local laws, including securities laws. I understand that it is my responsibility to review any investments to ensure compliance with these requirements.

I understand that no one at Entrust or any of its licensees have authority to agree to anything different than my foregoing understandings of Entrust policy.

I understand that neither the administrator nor trustee or custodian is a "fiduciary" for my account as such term is defined in the Internal Revenue Code, ERISA, or any applicable federal, state or local laws. I agree to release, indemnify, defend and hold the administrator and trustee or custodian harmless from any claims arising out of this investment, including, but not limited to claims that an investment is not prudent, proper, diversified or otherwise in compliance with ERISA, the Internal Revenue Code or any other applicable federal, state or local laws. I also understand and agree that the administrator and/or trustee or custodian will not be responsible to take any action should there be any default with regard to this investment.

I am directing you to complete this transaction as specified above. I confirm that the decision to buy this asset is in accordance with the rules of my account, and I agree to hold harmless and without liability the administrator and/or the trustee or custodian of my account.

I declare that I have examined this document, including accompanying information, and to the best of my knowledge and belief, it is true, correct, and complete.

**15. Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

Please read the disclosure above the signature line before signing and dating.

